

Richa M. Goyal

501, Prakruti Apartment, Opposite Uma Bhavan, Bhatar Road,
Surat – 395017, Althan, Gujarat
Email: contact@goyalricha.com

ANNEXURE IV

Date: October 25, 2022

To,

**The Board of Directors,
Bikaji Foods International Limited**
F 196 -199, F 178 & E 188
Bichhwal Industrial Area,
Bikaner 334 006
Rajasthan, India

**Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of
Bikaji Foods International Limited (the “Company”) comprising of an offer for sale of Equity Shares
by certain existing shareholders of the Company (the “Offer for Sale”, and the “Offer”)**

I, Richa Manoj Goyal hereby give my consent to my name being included as Independent Director in the Red Herring Prospectus (“RHP”) and the Prospectus which the Company intends to file with Registrar of Companies, Rajasthan at Jaipur, the Securities and Exchange Board of India, (“SEBI”) and any relevant Stock Exchanges where the Equity Shares of the Company are proposed to be listed (the “Stock Exchanges”) in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Rajasthan at Jaipur, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.³⁹

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the red herring prospectus and the prospectus and other issuing materials (“Offer Documents”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsel appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

³⁹ Para 14(L) of Part A of Schedule VI of the SEBI ICDR Regulations

Richa M. Goyal

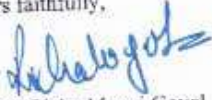
501, Prakruti Apartment, Opposite Uma Bhavan, Bhatar Road,

Surat – 395017, Althan, Gujarat

Email: contact@goyalricha.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Richa Manoj Goyal

Designation: Independent Director

Sachin Kumar Bhartiya

A-1504, Oberoi Woods, Mohan Gokhale Road, Goregaon East, Mumbai – 400 063,
Maharashtra
Email: sachin.bhartiya@gmail.com

ANNEXURE II

Date: October 25, 2022

To,

The Board of Directors,
Bikaji Foods International Limited
F 196 -199, F 178 & E 188
Bichhwal Industrial Area,
Bikaner 334 006
Rajasthan, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Bikaji Foods International Limited (the “Company”) comprising of an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and the “Offer”)

I, Sachin Kumar Bhartiya hereby give my consent to my name being included as Non-Executive (*Nominee of India 2020 Maharaja, Limited and Lighthouse India Fund III, Limited*) in the Red Herring Prospectus (“RHP”) and the Prospectus which the Company intends to file with Registrar of Companies, Rajasthan at Jaipur, the Securities and Exchange Board of India (“SEBI”) and any relevant Stock Exchanges where the Equity Shares of the Company are proposes to be listed (“**Stock Exchanges**”) in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Rajasthan at Jaipur, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.³⁷

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the red herring prospectus and the prospectus and other issuing materials (“**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsel appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

³⁷ Para 14(L) of Part A of Schedule VI of the SEBI ICDR Regulations

Sachin Kumar Bhartiya

A-1504, Oberoi Woods, Mohan Gokhale Road, Goregaon East, Mumbai – 400 063,

Maharashtra

Email: sachin.bhartiya@gmail.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Sachin Kumar Bhartiya

Designation: Non-Executive Director (Nominee of India 2020 Maharaja, Limited and Lighthouse India Fund III, Limited)

Shiv Ratan Agarwal

C-57, Sadulganj, Bichhwal Industrial Area, Bikaner, 334001

Email: shivratan@bikaji.com

ANNEXURE IV

Date: October 25, 2022

To,

**The Board of Directors,
Bikaji Foods International Limited**
F 196 -199, F 178 & E 188
Bichhwal Industrial Area,
Bikaner 334 006
Rajasthan, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Bikaji Foods International Limited (the “Company”) comprising of an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and the “Offer”)

I, Shiv Ratan Agarwal hereby give my consent to my name being included as Chairman and Whole-time Director in the Red Herring Prospectus (“RHP”) and the Prospectus which the Company intends to file with Registrar of Companies, Rajasthan at Jaipur, Securities and Exchange Board of India, (“SEBI”), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the “Stock Exchanges”) in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Rajasthan at Jaipur, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.³⁵

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I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

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³⁵ Para 14(L) of Part A of Schedule VI of the SEBI ICDR Regulations

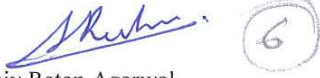
Shiv Ratan Agarwal

C-57, Sadulganj, Bichhwal Industrial Area, Bikaner, 334001

Email: shivratan@bikaji.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Shiv Ratan Agarwal

Designation: Chairman and Whole-time Director

Shweta Agarwal

C-57, Sadulganj, Bichhwal Industrial Area, Bikaner, 334001

Email: shweta@bikaji.com

ANNEXURE IV

Date: October 25, 2022

To,

**The Board of Directors,
Bikaji Foods International Limited**
F 196 -199, F 178 & E 188
Bichhwal Industrial Area,
Bikaner 334 006
Rajasthan, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Bikaji Foods International Limited (the “Company”) comprising of an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and the “Offer”)

I, Shweta Agarwal, hereby give my consent to my name being included as Whole-time Director in the Red Herring Prospectus (“**RHP**”) and the Prospectus which the Company intends to file with Registrar of Companies, Rajasthan at Jaipur, Securities and Exchange Board of India, (“**SEBI**”), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchanges**”) in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Rajasthan at Jaipur, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.³⁵

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the red herring prospectus and the prospectus and other issuing materials (“**Offer Documents**”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsel appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

³⁵ Para 14(L) of Part A of Schedule VI of the SEBI ICDR Regulations

Shweta Agarwal

C-57, Sadulganj, Bichhwal Industrial Area, Bikaner, 334001

Email: shweta@bikaji.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Shweta Agarwal

Designation: Whole-time Director

Siraj Azmat Chaudhry

S-12 B, Windsor Court, Galleria DLF-iv, Gurgaon, Haryana, 122009

Email: Siraj.chaudhry@outlook.com

ANNEXURE IV

Date: October 25, 2022

To,

**The Board of Directors,
Bikaji Foods International Limited**
F 196 -199, F 178 & E 188
Bichhwal Industrial Area,
Bikaner 334 006
Rajasthan, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Bikaji Foods International Limited (the “Company”) comprising of an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and the “Offer”)

I, Siraj Azmat Chaudhary hereby give my consent to my name being included as Independent Director in the Red Herring Prospectus (“RHP”) and the Prospectus which the Company intends to file with Registrar of Companies, Rajasthan at Jaipur, the Securities and Exchange Board of India, (“SEBI”) and any relevant Stock Exchanges where the Equity Shares of the Company are proposed to be listed in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Rajasthan at Jaipur, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.³⁸

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the red herring prospectus and the prospectus and other issuing materials (“Offer Documents”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsel appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

³⁸ Para 14(L) of Part A of Schedule VI of the SEBI ICDR Regulations

Siraj Azmat Chaudhry

S-12 B, Windsor Court, Galleria DLF-iv, Gurgaon, Haryana, 122009

Email: Siraj.chaudhry@outlook.com

Yours faithfully,



Name: Siraj Azmat Chaudhry

Designation: Independent Director

Vipul Prakash

House no.- 402B Hamilton Court, DLF Phase 4, Galleria,
Gurugram – 122009, Haryana
Email: vipulprakash1968@yahoo.co.in

ANNEXURE IV

Date: October 25, 2022

To,

The Board of Directors,
Bikaji Foods International Limited
F 196 -199, F 178 & E 188
Bichhwal Industrial Area,
Bikaner 334 006
Rajasthan, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Bikaji Foods International Limited (the “Company”) comprising of an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and the “Offer”)

I, Vipul Prakash hereby give my consent to my name being included as Independent Director in the Red Herring Prospectus (“RHP”) and the Prospectus which the Company intends to file with Registrar of Companies, Rajasthan at Jaipur, the Securities and Exchange Board of India, (“SEBI”) and any relevant Stock Exchanges where the Equity Shares of the Company are proposed to be listed (the “Stock Exchanges”) in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Rajasthan at Jaipur, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.³⁷

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the red herring prospectus and the prospectus and other issuing materials (“Offer Documents”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsel appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

³⁷ Para 14(L) of Part A of Schedule VI of the SEBI ICDR Regulations

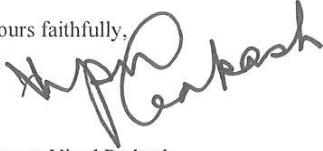
Vipul Prakash

House no.- 402B Hamilton Court, DLF Phase 4, Galleria,

Gurugram – 122009, Haryana

Email: vipulprakash1968@yahoo.co.in

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Vipul Prakash', is written over a circular stamp. The stamp contains the number '4'.

Name: Vipul Prakash

Designation: Independent Director

Deepak Agarwal

C-57, Sadulganj, Bichhwal Industrial Area, Bikaner, 334001

Email: Deepak@bikaji.com

ANNEXURE IV

Date: October 25, 2022

To,

The Board of Directors,

Bikaji Foods International Limited

F 196 -199, F 178 & E 188

Bichhwal Industrial Area,

Bikaner 334 006

Rajasthan, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Bikaji Foods International Limited (the “Company”) comprising of an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and the “Offer”)

I, Deepak Agarwal, hereby give my consent to my name being included as Managing Director in the Red Herring Prospectus (“RHP”) and the Prospectus which the Company intends to file with Registrar of Companies, Rajasthan at Jaipur, the Securities and Exchange Board of India, (“SEBI”), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the “Stock Exchanges”) in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Rajasthan at Jaipur, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.³⁸

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the red herring prospectus and the prospectus and other issuing materials (“Offer Documents”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsel appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

³⁸ Para 14(L) of Part A of Schedule VI of the SEBI ICDR Regulations

Deepak Agarwal

C-57, Sadulganj, Bichhwal Industrial Area, Bikaner, 334001

Email: Deepak@bikaji.com

Yours faithfully,

A handwritten signature in blue ink, appearing to read 'Deepak Agarwal', with a horizontal line drawn underneath the name.

Name: Deepak Agarwal

Designation: Managing Director

NIDHI GHUMAN

122, A Wing, Kalpataru Sparkle,

Gandhi Nagar, MIG Colony, Bandra East, Mumbai – 400051, Maharashtra

EMAIL: nidhi.prabhakar@gmail.com

CONSENT LETTER FROM DIRECTORS OF THE COMPANY

Date: October 25, 2022

To,

**The Board of Directors,
Bikaji Foods International Limited**

F 196 -199, F 178 & E 188

Bichhwal Industrial Area,

Bikaner 334 006

Rajasthan, India

**Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of
Bikaji Foods International Limited (the “Company”) comprising of an offer for sale of Equity Shares
by certain existing shareholders of the Company (the “Offer for Sale”, and the “Offer”)**

I, Nidhi Ghuman hereby give my consent to my name being included as Non-executive Director (Nominee of IIFL Special opportunities Funds) in the Red Herring Prospectus (“RHP”) and the Prospectus which the Company intends to file with Registrar of Companies, Rajasthan at Jaipur, the Securities and Exchange Board of India (“SEBI”) and any relevant Stock Exchanges where the Equity Shares of the Company are proposes to be listed (“Stock Exchanges”) in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Rajasthan at Jaipur, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.³⁸

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I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

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³⁸ Para 14(L) of Part A of Schedule VI of the SEBI ICDR Regulations

NIDHI GHUMAN


122, A Wing, Kalpataru Sparkle,

Gandhi Nagar, MIG Colony, Bandra East, Mumbai – 400051, Maharashtra

EMAIL: nidhi.prabhakar@gmail.com

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Nidhi Ghuman

Designation: Non-Executive Director (Nominee of IIFL Special Opportunities Funds)

Nikhil Kishorchandra Vora

1002, Surya Towers, Nathalal Parekh Marg, Opposite Don Bosco School,
Matunga East, Mumbai - 400 019, Maharashtra, India
Email: nikhilvora@gmail.com

ANNEXURE IV

Date: October 25, 2022

To,

**The Board of Directors,
Bikaji Foods International Limited**
F 196 -199, F 178 & E 188
Bichhwal Industrial Area,
Bikaner 334 006
Rajasthan, India

**Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of
Bikaji Foods International Limited (the “Company”) comprising of an offer for sale of Equity Shares
by certain existing shareholders of the Company (the “Offer for Sale”, and the “Offer”)**

I, Nikhil Kishorchandra Vora, hereby give my consent to my name being included as Independent Director in the Red Herring Prospectus (“RHP”) and the Prospectus which the Company intends to file with Registrar of Companies, Rajasthan at Jaipur, the Securities and Exchange Board of India (“SEBI”) and any relevant Stock Exchanges where the Equity Shares of the Company are proposed to be listed in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Rajasthan at Jaipur, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.³⁷

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³⁷ Para 14(L) of Part A of Schedule VI of the SEBI ICDR Regulations

Nikhil Kishorchandra Vora

1002, Surya Towers, Nathalal Parekh Marg, Opposite Don Bosco School,
Matunga East, Mumbai - 400 019, Maharashtra, India
Email: nikhilvora@gmail.com

Yours faithfully,



Name: Nikhil Kishorchandra Vora

Designation: Independent Director

Pulkit Anilkumar Bachhawat

**B-13, Shyam Apartment Part-I, Behind Circuit House, Shahibaug, Ahmedabad – 380
004, Gujarat**

Email: pb@rightpillar.com

ANNEXURE IV

Date: October 25, 2022

To,

**The Board of Directors,
Bikaji Foods International Limited**
F 196 -199, F 178 & E 188
Bichhwal Industrial Area,
Bikaner 334 006
Rajasthan, India

**Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of
Bikaji Foods International Limited (the “Company”) comprising of an offer for sale of Equity Shares
by certain existing shareholders of the Company (the “Offer for Sale”, and the “Offer”)**

I, Pulkit Anilkumar Bachhawat hereby give my consent to my name being included as Independent Director in the Red Herring Prospectus (“RHP”) and the Prospectus which the Company intends to file with Registrar of Companies, Rajasthan at Jaipur, the Securities and Exchange Board of India (“SEBI”), and any relevant Stock Exchanges where the Equity Shares of the Company are proposed to be listed (the “Stock Exchanges”) in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Rajasthan at Jaipur, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.³⁷

I confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Managers and the Legal Counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the red herring prospectus and the prospectus and other issuing materials (“Offer Documents”) or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the Legal Counsel appointed by the Company and the Book Running Lead Managers, in relation to the Offer.

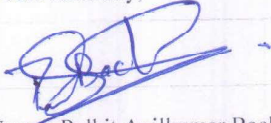
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

³⁷ Para 14(L) of Part A of Schedule VI of the SEBI ICDR Regulations

Pulkit Anilkumar Bachhawat

B-13, Shyam Apartment Part-I, Behind Circuit House, Shahibaug, Ahmedabad – 380
004, Gujarat
Email: pb@rightpillar.com

Yours faithfully,

A handwritten signature in blue ink, appearing to be 'Pulkit Bachhawat', written over a horizontal line.

Name: Pulkit Anilkumar Bachhawat

Designation: Independent Director